

UBS AG

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OO9C / O5GC

C/A Special Transaction / Default MGMT

Matthias Mohos

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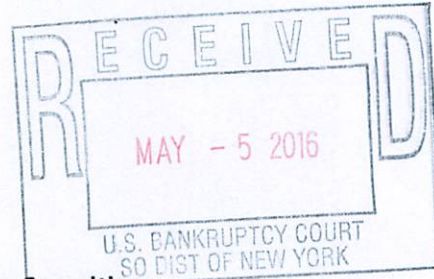
matthias.mohos@ubs.com

BY REGISTERED MAILU.S. Bankruptcy Court for the
Southern District of N.Y.One Bowling Green
New York, N.Y. 10004
USA

www.ubs.com

Message

April 27, 2016

**subject Claim Transfer Agreement Lehman Program Securities**

On behalf of

Attention: Clerk of the Court

you are receiving

Evidence of partial transfer of claim: Bank Julius Baer, Switzerland

- ☐ for your information
☒ for your records
☐ as agreed
☐ please complete

- ☐ returned with thanks
☐ please comment
☐ please sign
☐

- ☐ please return
☒ please confirm receipt
☒ please process

Remarks

TOCE155 300'000.00 XS0338465254

Transferor: Bank Julius Baer / Claim Number: 55703

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG


Matthias Mohos

Associate Director

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank Julius Baer & Co. Ltd.** ("Transferor") unconditionally and irrevocably transferred to **UBS AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. **55703.01**) in the **nominal amount of EUR 300'000** related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

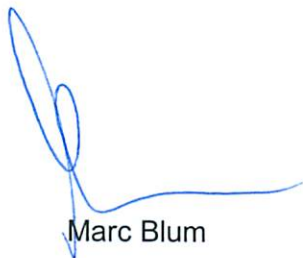
Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 29 day of October 2009.

Bank Julius Baer & Co. Ltd.



Fabian Burckhardt



Marc Blum

TOCE 155

Schedule I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0338465254 7 YEARS AUTOREDEEMABLE EQUITY	55703.01	29 October 2009	LEHMAN BROTHERS TREASURY CO. BV	EUR 300'000

TOCE 155